

Cyllideb Addysg

Cynigion ar gyfer blwyddyn
ariannol 2022-2023

Education Budget

Proposals for FY 2022-2023



Cyngor **Abertawe**
Swansea Council

Strategaeth Cyllideb Tymor Canolig Gydlynol

Mae gan y cyngor Strategaeth Cyllideb Tymor Canolig gyson a'i nod yw:

- Dirprwyo cymaint o arian â phosib i ysgolion yn uniongyrchol i ganiatáu'r un faint o hyblygrwydd wrth ei ddefnyddio;
- Blaenoriaethu meysydd darpariaeth statudol penodol i ddisgyblion o fewn y gyllideb heb ei ddirprwyo; a
- Chynnal yr isafswm lefel craidd ar gyfer dyletswyddau statudol/rheoleiddiol, ac adennill costau llawn unrhyw wasanaethau y tu hwnt i hyn.
- **+£11.7m** neu **7.0%** yn ychwanegol i gyllideb ddirprwyedig ysgolion ar gyfer blwyddyn ariannol 2022-2023
- Buddsoddiad treigl o hyd at **£7m** dros 10 mlynedd ar gyfer isadeiledd a dyfeisiau TG ysgolion - heb unrhyw gost i ysgolion, fel y cynigiwyd yn wreiddiol
- Parhau i fuddsoddi **£150m** yn rhaglen gyfalaf Band B ysgolion - heb unrhyw gost i ysgolion
- Buddsoddiad cynnal a chadw cyfalaf parhaus o £3m ar gyfer blwyddyn ariannol 2022-2023
- Mynediad yn ystod y flwyddyn i ddarpariaeth cyllideb chwyddiant canolog i gydnabod natur ansicr ac eithafol rhai meysydd yn y flwyddyn i ddod
- £1m yn ychwanegol yn 23-24 - Rhagymrwymiad i ysgolion ar gyfer biliau ynni a ragwelir ar ôl i fudd prynu ymlaen llaw costau ynni sefydlog ddod i ben
- Cyllid ychwanegol wedi'i dargedu mewn cyllidebau heb eu dirprwyo i adlewyrchu pwysau costau a galw a ysgogir yn allanol ac wedi'i adlewyrchu mewn cynnydd ariannol gwerth +£13.6m neu tua 7.2% yng nghyfanswm cyllideb y Portffolio Addysg
- Targedau arbedion heriol yn parhau o fewn y Cynllun Ariannol Tymor Canolig



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A Coherent Medium Term Budget Strategy

The Council has a consistent medium term education budget strategy to:

- Delegate as much funding as possible to schools directly to allow as much flexibility in its use;
- Prioritise pupil specific areas of statutory provision within the non-delegated budget; and
- Maintain absolute core minimum level for statutory / regulatory duties, with full cost recovery of any services beyond this.
- Cash uplift of **+£11.7m** or **7.0%** in gross delegated schools budget for FY 2022-2023
- Rolling investment of up to **£7m** over 10 years for schools IT infrastructure and devices - with no cost to schools, as originally proposed
- Continued investment of **£150m** schools Band B capital programme - with no cost to schools
- Continued capital maintenance investment of **£3m** for FY 2022-2023
- Access in year to central inflation budget provision to recognise the uncertain and extreme nature of some areas in the coming year
- **£1m** extra in 23-24 Pre-commitment for schools for anticipated energy bills after benefit of fixed energy cost advance purchase comes to an end
- Additional targeted funding in non-delegated budgets to reflect externally driven cost and demand pressures and reflected in **+£13.6m** cash uplift or around **7.2%** in total Education Portfolio budget
- Challenging savings targets remain within approved Medium Term Financial Plan

Rhagor o negeseuon allweddol ar gyfer Ymgynghoriad 2022-23

- Mae cynigion cyllidebol yn parhau i gyflawni'r Strategaeth Cyllideb Tymor Canolig gydag arian ychwanegol
 - ❖ Digon o gyllid i dalu am y codiadau cyflog a ragwelir, effaith lawn yr ardoll gofal cymdeithasol, chwyddiant ehangach a phwysau costau eraill, gan gynnwys Anghenion Dysgu Ychwanegol, hawl i brydau ysgol am ddim a Chytundebau Lefel Gwasanaeth
- Bydd costau ychwanegol mewn perthynas â rhai Cytundebau Lefel Gwasanaeth (arlwyo, TGCh a cherdd)
 - ❖ Canlyniad ffactorau allanol fel natur penodol codiadau cyflog yn y dyfodol, lefelau cynyddol hawl i brydau ysgol am ddim a ddiogelir dros dro, anghenion systemau rheoli data newidiol mewn ysgolion a cholli grant LIC (megis mewn perthynas â'r Gwasanaeth Cerdd), fodd bynnag:
 - ❖ bydd ysgolion wedi derbyn mwy na digon o gyllid ychwanegol i dalu am y fath gynnydd.
- Mae cynigion cyllidebol hefyd yn targedu cyllid ychwanegol o fewn y fformwlâu cyllido i gefnogi adolygiadau ehangach
 - ❖ ADY a Chyfleusterau Dysgu Arbenigol a newidiadau i fformiwlâu a materion eraill sy'n ymwneud â'r Ddeddf ADY,
 - ❖ Cynyddu nifer y lleoedd mewn ysgolion prif ffrwd ymhellach, gan ganiatáu mwy o hyblygrwydd i ddiwallu holl anghenion disgyblion
 - ❖ Dyletswyddau cynnal a chadw ysgolion o ddydd i ddydd.
- Parhau i roi rhyddid a hyblygrwydd i ysgolion bennu eu blaenoriaethau eu hunain o ran gwariant
- Disgwylir i ysgolion barhau i gefnogi gwasanaethau'r awdurdod lleol drwy Gytundebau Lefel Gwasanaeth yn ogystal â gwaith cynnal a chadw dyddiol yr ysgol a chyfrifoldebau eraill yr ysgol gyda'r arian ychwanegol a gynigwyd
- Proffil ariannu 3 blynedd ar gyfer llywodraeth leol – mae'n debygol y neilltuir y rhan fwyaf o'r cyllid ar ddechrau'r cyfnod hwn (22/23) - gyda llai o eglurder i'w ddisgwyl ynghylch blynyddoedd 2 a 3 (23/24 a 24/25)
- Mae cronfeydd wrth gefn ysgolion yn adlewyrchu dyraniadau grant hwyr yn 21-22 - rhaid i bob ysgol gael cynlluniau gwariant tymor canolig clir ar gyfer y dyfodol gan gynnwys cadw a defnyddio'r cronfeydd wrth gefn hynny'n ddoeth

Further Key Messages for 2022-23 Consultation

- Budget proposals continue to deliver on medium term budget strategy with additional funding
 - ❖ To more than meet anticipated pay awards, full impact of social care levy, wider inflationary and other cost pressures, including Additional Learning Needs, free school meal entitlements and Service Level Agreements
- There will be additional costs in respect of some specific SLAs (catering, ICT Technical and Music)
 - ❖ Result of external factors such as targeted nature of future pay awards, increasing and transitionally protected levels of free school meal entitlement, changing data management system needs in schools and loss of WG grant (such as in respect of the Music Service), *however*:
 - ❖ Schools will have received more than sufficient additional funding to meet such increases
- Budget proposals also target additional funding within the funding formulae to support wider reviews
 - ❖ ALN and Specialist Teaching Facilities and formula changes and other matters relating to the ALN Act,
 - ❖ Further enhancement of mainstream capacity within schools, allowing greater flexibility to meet all pupil needs
 - ❖ Day to day premises maintenance responsibilities of schools.
- Continuing to give schools ownership and flexibility to determine their own spending priorities
- Schools expected to continue to support local authority services through SLAs, as well as meeting day to day premises maintenance and other school responsibilities with the additional funding proposed
- 3 year funding profile for LG - likely to be heavily front loaded in the coming year (22/23) - with less clarity expected about years 2 and 3 (23/24 & 24/25)
- School reserves reflect late grant allocations in 21-22 - all schools must have clear future medium term spending plans including judicious conservation and then use of those reserves



Addysg - Cynigion heb eu dirprwyo

- I raddau helaeth yn adlewyrchu targedau cynllun ariannol tymor canolig y cytunwyd arnynt yn flaenorol 2022-2023
 - ❖ Partneriaeth gwella rhanbarthol – adolygiad yn parhau a model darparu newydd (£10,000)
 - ❖ Cludiant o'r cartref i'r ysgol - parhau i adolygu natur ac ehangder y ddarpariaeth i liniaru pwysau angen a chost ymhellach, yn enwedig o ran ADY (£200k)
 - ❖ Lleoliadau y tu allan i'r sir - lliniaru pwysau galw a chostau ymhellach drwy wella'r ddarpariaeth arbenigol yn Abertawe (£174k)
 - ❖ Gwasanaethau Arlwy a Glanhau - gwaith yn parhau tuag at adennill costau llawn trwy Gytundebau Lefel Gwasanaeth lle mae ysgolion yn derbyn cyllid ychwanegol i adlewyrchu pwysau cost o'r fath (£100,000)
- Targedau heriol pellach i adlewyrchu ffactorau eraill
 - ❖ Adolygu gwariant EOTAS i dargedu adnoddau'n well yn dilyn rhoi'r model darparu newydd ar waith yn llawn (£180,000)
 - ❖ Adolygu strwythur arweinyddiaeth a rheolaeth y Gyfarwyddiaeth a staffio er mwyn canolbwyntio adnoddau'n well ac adennill costau ymhellach o ffrydiau ariannu eraill (£377,000)
 - ❖ Adolygu'r pwysau o ran galw a chostau, sy'n gofyn am gamau lliniaru tynnach fyth (£143,000)
- Mae'r ansicrwydd mwyaf yn ymwneud â digonolrwydd cyllid Llywodraeth Cymru i dalu costau ychwanegol llawn:
 - ❖ Cyflwyno'r ddarpariaeth prydau ysgol am ddim yn raddol i ddisgyblion cynradd
 - ❖ Goblygiadau llawn sy'n dod i'r amlwg o roi'r Ddeddf ADY ar waith

Education – Non-Delegated Proposals

- Largely reflect previously agreed medium term financial plan savings targets for 2022-23
 - ❖ Regional improvement partnership – continuing review and new model of delivery (£10k)
 - ❖ Home to School Transport – continuing review of nature and spread of provision to further mitigate demand and cost pressures, particularly ALN (£200k)
 - ❖ Out of County placements – further mitigation of demand and cost pressures through enhanced specialist provision within Swansea (£174k)
 - ❖ Catering and Cleaning services - continuing work towards full cost recovery through SLAs where schools are receiving additional funding to reflect such cost pressures (£100k)
- Further challenging targets to reflect other factors
 - ❖ Review of EOTAS spending to better target resources following full implementation of new model of provision (£180k)
 - ❖ Review of Directorate leadership and management structure and staffing to better focus resources and further recovery of costs from other funding streams (£377k)
 - ❖ Review of demand and cost pressures, requiring still tighter mitigation actions (143k)
- Greatest uncertainty relates to the adequacy of WG funding to meet full additional costs of:
 - ❖ Phased roll out of universal free school meal provision for primary pupils
 - ❖ Full emerging implications of ALN Act implementation